

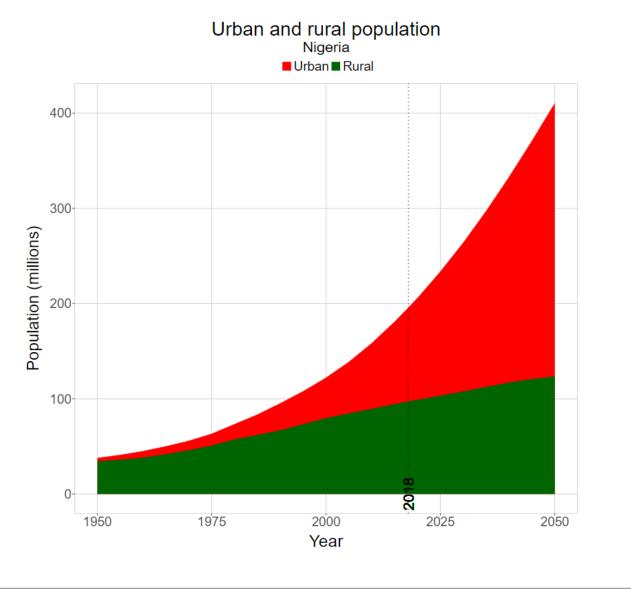
Nigeria's Shared Spectrum Opportunities.

ATIMATI EHINOMEN E.

Image source: The Nigerian Guardain, https://guardian.ng/guardian-woman/what-are-you-telling-your-children-about-nigeria/

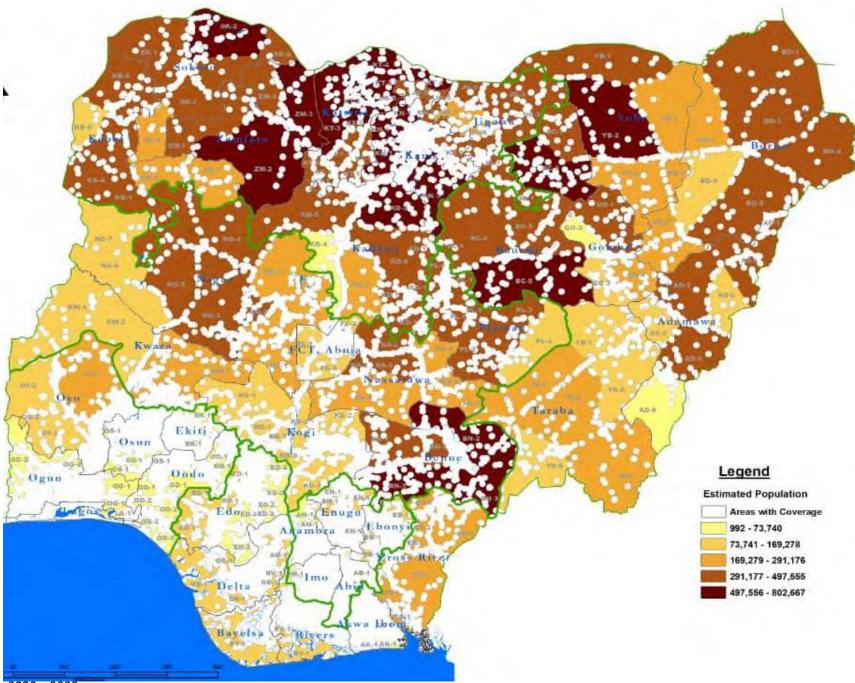
Rural Connectivity problem Opportunity

- 203 million people
- 43% young, 5% > 60yrs
- 100 million people in rural areas
- 40% broadband penetration
 - 121 million with zero/poor (2G) access
- 3G and 4G cellular networks
 - Expensive
 - Unreliable (offload)
 - low use



Source: https://population.un.org/wup/Country-Profiles/

3G and 4G coverage



Technologies.

- Diversification Plans :
 - 25Mbps (urban areas), 10Mbps (rural areas)
- TVWS technologies
 - 2020-2025 National Broadband Plan
 - 2019 and 2020 TVWS policy draft
 - Digital migration (ATT)
- Satellite communication.
- Fibre, first mile networks.
- Other spectrum sharing options?

The Guardian

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Creating equal access to learning, bridging urbanrural knowledge gaps through technology

By Eno-Abasi Sunday (Lagos) and Kanayo Umeh (Abuja)

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Recap

- Huge market potential
 - Over 100 Million digital aged Nigerians need connectivity
- Government willingness to diversify
 - Digital migration.
- Increased digital demand...
- Abundant shared spectrum opportunities.

Thank you for listening

@ ehinomen.atimati@strath.ac.uk