

## Shared Spectrum for Community Networks in Kenya









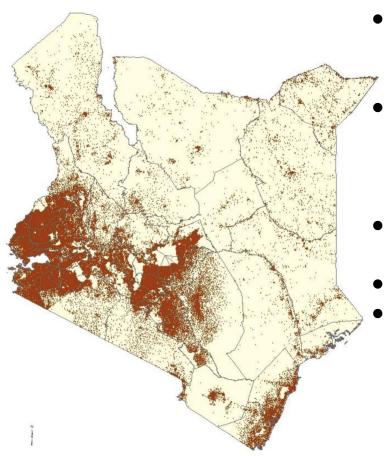








## **Key Statistics: Kenya**



Map of Kenya's Population Distribution Source: Kenya National Bureau of Statistics, 2020

### **Inclusive Digital Transformation??**

- **22%** of Kenyans used digital services to access only basic digital services limited to sending and receiving money, buying airtime and data using mobile money.
- **85%** of rural residents with non-primary education, **45%** people with disabilities and **44%** of older people across all geographies are basic digital services users or non-users.
- 35% of women are advanced digital services users, compared to 54% of men.
- Inequalities accelerated by the COVID-19 Pandemic.
  - A number of key challenges limit basic digital services users to the use of mobile money:
    - 69% of basic digital services users have no access to the internet,
    - 95% have only basic phones,
    - 54% cannot pay for internet connection,
    - o 69% need help to use digital services, and
    - 71% who use shared devices are allowed less time than other family members to use digital services.

#### Source:

https://digitaleconomy.ke/assets/download/Kenyas\_Digital\_Ecomony\_Full\_report Aug\_2021.pdf

Lack of Infrastructure Non-Affordability

Lack of Skills

Lack of Digital Content



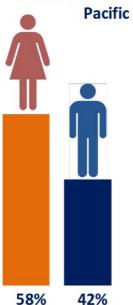






Source: "Working Together to Connect the World by 2020 – Reinforcing Connectivity Initiatives for Universal and Affordable Access", available from: www.broadbandcommission.org.

is most pronounced in Africa, the Arab States and Asia-





Half have a GNI/capita of < US\$
(PPP) 6,500, a large proportion of which are located in Africa and Asia-Pacific



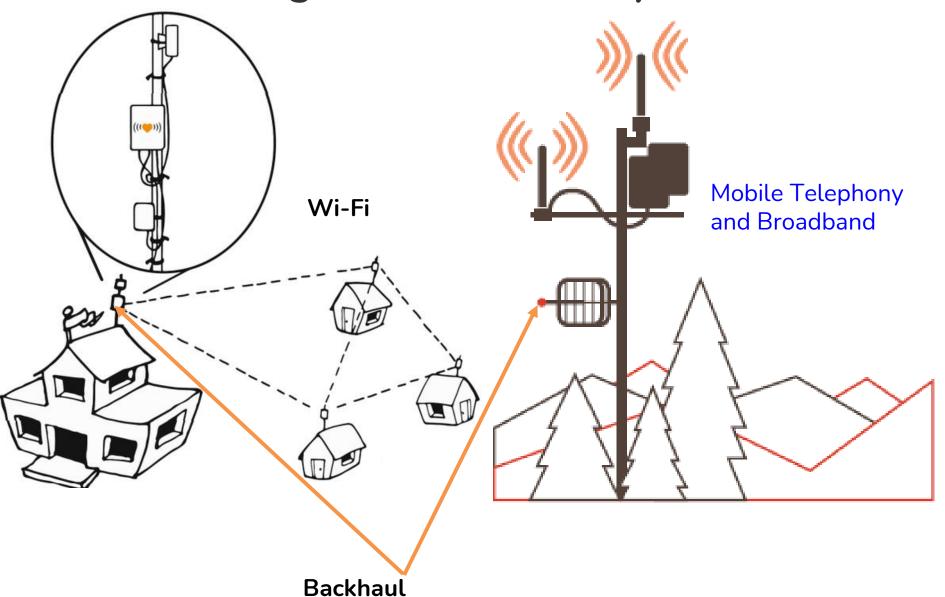
The elderly have much lower Internet penetration levels than the overall population across all regions



Individuals with low educational attainment often remain unconnected across all regions

Source: Broadband Commission

# Diversity in Access Technologies for Community Networks



## Community Networks Framework & Social, Economic Impact



### Licensing

- ★ For Cooperative societies, Community-Based Organizations and Non-Governmental Organisations.
- ★ Limited in geographic scope to a division (sub-county).
- ★ Licence term of 10 years with simplified application requirements and fit-for-purpose quarterly compliance reporting.

### **Spectrum**

- ★ Fee waiver for access to spectrum.
- ★ Establishment of a regulatory sandbox for localised spectrum access for small operators.
- ★ Development of a framework for dynamic assignment of IMT spectrum.
- Local control over how the network is established and operated.
- Attention to gender & age gaps and community needs → Covid19 response
- Fostering the digital ecosystem: production of content, skills, etc.
- Lower costs and retention of funds and skills in the community.

Framework: <a href="https://www.ca.go.ke/public-consultation-on-draft-licensing-and-shared-spectrum-framework-for-community-networks-in-kenya/">https://www.ca.go.ke/public-consultation-on-draft-licensing-and-shared-spectrum-framework-for-community-networks-in-kenya/</a>



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